# Women & Startup

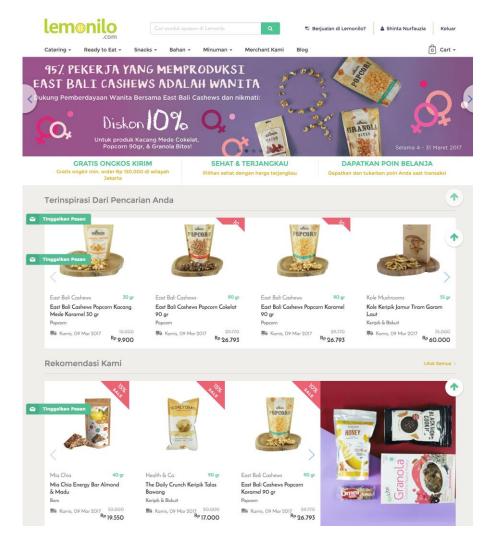
Shinta Nurfauzia
Co-founder of Lemonilo.com & Konsula

#### Konsula





#### Lemonilo.com



## Dream



Your place to find affordable healthy products

# Problems

#### **Problems**

Indonesia's middle class is growing and they are attempting to take charge of their health. This trend translates into substantial buy-in for products in "healthy" category. However, there are 3 problems:



Most Health & Wellness ("HW") products are currently too expensive for most Indonesians

Availability

HW Products are generally not available at most Indonesian retailers

Knowledge

Limited knowledge on the existence and value of HW products

# Solutions

#### **Solutions**

A platform where customers can find healthy & natural products which are:

Products are available at all times, and can be shipped nationwide

Convenient

Curated

Only high quality and performing SKUs are displayed. Less confusing for consumers.

Products are 20-30% cheaper than most retailers

**Affordable** 

**Educational** 

Helping people to find out about HW products that match their budget & goals

#### What We Are Disrupting

Lemonilo is disrupting the traditional HW Market



#### **Market Size**

**\$15B** (2016)

**\$22B** (2020)

#### **Total Available Market**

Healthy foods & beverages, consumer health, and personal care in Indonesia

#### **Serviceable Available Market**

Naturally healthy and organic foods & beverages, herbal/traditional products, vitamins, and supplements in Indonesia

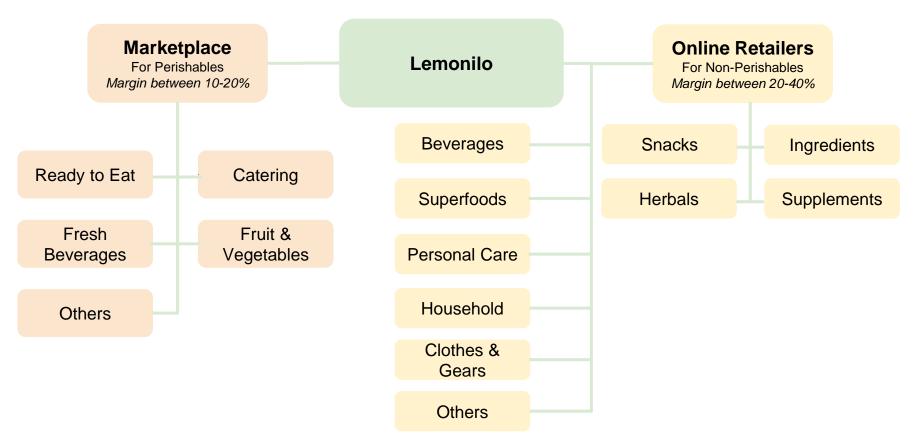
**\$2B** (2016) **\$4B** (2020)

#### Serviceable Obtainable Market

Targeting 5% of the Serviceable Available Market

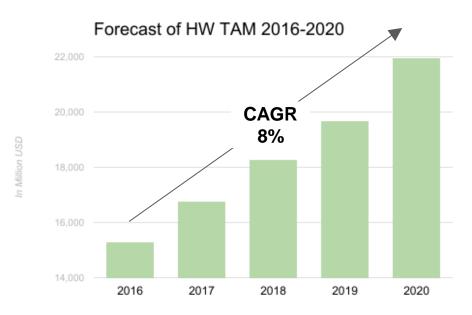
\$100M (2016) \$200M (2020)

## **Health & Wellness Overarching Categories**



### **Industry Overview**

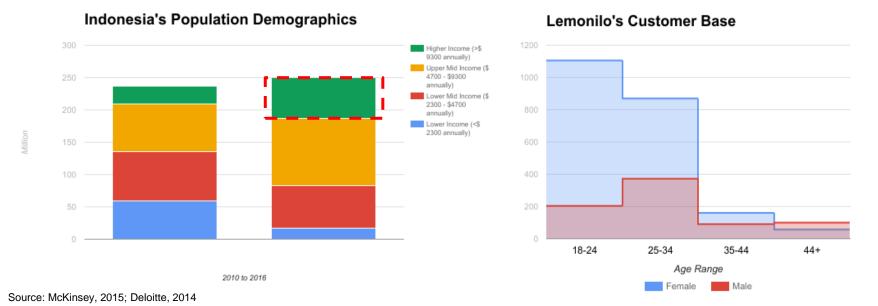
In 2010, there are only 20 specialty stores in Jakarta selling organic products. In 2016, there are more than 200 stores selling HW products. Rapid urbanization and the growth of consuming class that are currently happening in Indonesia is key for HW products' engine of growth.



## **Target Market**

Our main target market is Indonesia's 55 millions of wealthy and consuming class. Their distinct characteristics are as follows:

- Family oriented. They make their purchase decision based on the family needs.
- Women are the key influencer in the family purchasing decision.



## Perseverance